Name of the Company: SHRI KALYAN HOLDINGS LIMITED
Scrip Code, Name of the scrip, class of security: 532083, EQUITY, SHARES
Quarter ended: 31.12.2010

| Partly paid-up shares:- | No. of partly paid-up shares | As a \% of total no. of partly paid-up shares | As a \% of total no. of shares of the company |
| :---: | :---: | :---: | :---: |
|  | NIL | NIL | NIL |
| Held by promoter/promoter group | NILL | NIL | NIL |
| Held by public | NIL |  |  |
| Total - D | 0 | NIL | 0 |
| Total-D ${ }^{\text {- }}$ - ${ }^{\text {a }}$ |  |  |  |
| Outstanding convertible securities:- No. of outstanding securities |  | As a \% of total no. of outstanding convertible securities | As a \% of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| 年Held by public | NIL | NIL | NIL |
| Total - E | 0 | NIL | 0 |
| Warrants:- | No. of warrants | As a \% of total no. of warrants | As a \% of total no. of shares of the company, assuming full conversion of warrants $\qquad$ |
| Held by promoter/promoter group | NIL | NIL | NIL. |
| Held by public | NIL | NIL | NIL |
| Total - F | 0 | NIL | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 10001000 |  |  |



I)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

| r. No. | Name of the shareholder | Total shares held |  | Shares pledged or otherwise encumbered |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number of shares | As a \% of grand total $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ | Number | As a percentage | As a \% of grand total $(A)+(B)+(C)$ of sub-clause (I)(a) |
|  |  | 455100 | 4.55 | 0 | 0 | 0 |
| 1 | RAJENDRA KUMAR JAIN | 641900 | 6.42 | 0 | 0 | 0 |
| 2 | JINENDRA KUMAR JAIN | 710000 | 6.10 | 0 | 0 | 0 |
| 3 | BHUPENDRA KUMAR JAIN | 710000 | 1.49 | 0 | 0 | 0 |
| 4 | ANITA JAIN | 149000 | 8.59 | 0 | 0 | 0 |
| 5 | KUSUM JAIN | 858600 | 6.02 | 0 | 0 | 0 |
| 6 | SUNITA JAIN | 396300 | 3.96 | 0 | 0 | 0 |
| 7 | PREMLATA JAIN | 2400 | 0.02 | 0 | 0 | 0 |
| 8 | ASHA PAREEKH | 2500 | 0.02 | 0 | 0 | 0 |
| 9 | SAYAR DEVI CHOPRA | 3000 | 0.03 | 0 | 0 | 0 |
| 10 | KAILESH CHOUDHARY | 2800 | 0.03 | 0 | 0 | 0 |
| 11 | RAMLAL SHARMA | 2800 | 0.03 | 0 | 0 | 0 |
| 12 | SARASWATI SHARMA | 2700 | 0.03 | 0 | 0 | 0 |
| 13 | SHARVAN LAL YADAV | 2700 | 0.03 | 0 | 0 | 0 |
| 14 | SANTOSH DEVI YADAV | 2500 | 0.02 | 0 | 0 | 0 |
| 15 | MANNA LAL CHOPRA | 2500 | 0.02 | 0 | 0 | 0 |
| 16 | PURUSHOTTAM PAREEKH | 3500 | 0.03 | 0 | 0 | 0 |
| 17 | ANAMIKA IAIN | 3500 | 0.03 | 0 | 0 | 0 |
| 19 | DHANPAL JAIN | 3500 | 0.03 | 0 | 0 | 0 |
| 20 | DHOOP CHAND JAIN | 3000 | 0.03 | 0 | 0 | 0 |
| 21 | GANESH NARAYAN CHOUDHARY | 3000 | 0.03 | 0 | 0 | 0 |
| 22 | GOPI DEVI | 2800 | 0.03 | 0 | 0 | 0 |
| 23 | GOPI RAM CHOUDHARY | 3500 | 0.03 | 0 | 0 | 0 |
| 24 | INDU BALA JAIN | 3000 | 0.03 | 0 | 0 | 0 |
| 25 | JAGDISH SINGH BISHT | 3500 | 0.03 | 0 | 0 | 0 |
| 26 | KAILASH CHAND JAIN | 3000 | 0.03 | 0 | 0 | 0 |
| 27 | KAMLA DEVI JAIN | 3000 | 0.03 | 0 | 0 | 0 |
| 28 | KAMLESH CHOUDHARY | 3700 | 0.02 | 0 | 0 | 0 |
| 29 | KESAR DAV SHARMA | 3500 | 0.03 | 0 | 0 | 0 |
| 30 | MRAGNANI JAIN | 35000 | 0.04 | 0 | 0 | 0 |
| 32 | PARAS CHAND JAIN | 3500 | 0.03 | 0 | 0 | 0 |
| 33 | PREM DEVI CHOUDHARY RADHEY SHYAM CHOUDHARY | 3800 | 0.04 | 0 | 0 | 0 |
| 34 | RADHEY SHYAM CHOUDHARY | 150000 | 1.50 | 0 | 0 | 0 |
| 35 | RAJKUMAR BASANTANI | 150000 | 0.03 | 0 | 0 | 0 |
| 36 | RAJU LAL SHARMA | 3700 | 0.04 | 0 | 0 | 0 |
| 37 | RAUULA JAIN | 3000 | 0.03 | 0 | 0 | 0 |
| 38 | RUCHIKA JAIN |  | 0.04 | 0 | 0 | 0 |
| 39 | SANJAY SHARMA | 2700 | 0.03 | 0 | 0 | 0 |
| 40 | SANTOSH KUMAR CHOUDHARY | 3500 | 0.03 | 0 | 0 | 0 |
| 41 | SATISH KUMAR JAIN | 3900 | 0.04 | 0 | 0 | 0 |
| 42 | SURA DEVI CHODHARY | 3800 | 0.04 | 0 | 0 | 0 |
| 43 | SURENDRA KUMAR JAIN SWAPNIL JAIN | 38000 | 0.03 | 0 | 0 | 0 |
| 44 | SWAPNIL JAIN | 3000 | 0.03 | 0 | 0 | 0 |
| 45 | VIMLA DAVI | 34400 | 0.34 | 0 | 0 | 0 |
| 46 | BHUPENDRA JAIN | 41000 | 0.41 | 0 | 0 | 0 |
| 47 | BHANWAR LAL JAIN | 3400 | 0.03 | 0 | 0 | 0 |
| 48 | RAIENDRA JAIN HUF | 188000 | 1.88 | 0 | 0 | 0 |
| 49 | SHRI KALYAN GEM EXP. LTD. | 50000 | 0.50 | 0 | 0 | 0 |
| 51 | GUANSHYAM | 50000 | 0.50 | 0 | 0 | 0 |
| 51 | SUNCHAN CHEMICAL INDSTRIESLID. TOTAL | 4446600 | 44.46 | 0 | 0 | 0 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than $1 \%$ of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares \{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| :---: | :---: | :---: | :---: |
|  | Nil | Nil | Nil |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
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|  |  |  |  |
|  |  |  |  |
|  | TOTAL | 0 | 0.00 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of <br> total number of shares \{i.e., Grand <br> Total (A)+(B)+(C) indicated in <br> Statement at para (I)(a) above\} |
| :---: | :---: | :---: | :---: |
| 1 |  |  |  |
| 2 | NIL |  |  |
| 3 |  |  | NIL |
| 4 |  |  |  |
| 5 |  |  |  |
| 6 |  |  |  |
| 8 |  |  |  |
| 9 |  |  |  |
| TOTAL |  |  |  |

(II)(a) Statement showing details of Depository Receipts (DRR).

| $\mathrm{Sr} . \mathrm{No}$ | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares \{i.e., Grand Total $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ indicated in Statement at para (I)(a) above\} |
| :---: | :---: | :---: | :---: | :---: |
| 1 | NIL | NIL | NIL | NIL |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
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|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | TOTAL | NIL | NIL | NIL |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of $1 \%$ of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR <br> (ADRs, GDRs, SDRs, etc.) | Number of shares <br> underlying outstanding DRs | Shares underlying outstanding DRs as a <br> percentage of total number of shares (i.e., <br> Grand Total (A) +(B)+(C) indicated in <br> Statement at para (I)(a) above\} |
| :--- | :--- | :--- | :--- | :--- |
| 1 | NIL |  |  |  |
|  |  |  | NIL. |  |
|  |  |  |  | NIL |
|  |  |  |  |  |
|  |  |  |  |  |
| TOTAL |  |  |  |  |

